

# How do I update 401(k) transactions directly from my financial institution?

If you [set up a Quicken 401\(k\) account](#) and your financial institution provides online account services through Quicken, this is the easiest way to get transaction-level performance detail on a 401(k) account.

Otherwise, you'll need to [manually enter 401\(k\) transactions in the investment transaction list](#).

## Notes

The first time you download transactions from your financial institution into a 401(k) account, Quicken uses [special 401\(k\) placeholder entries](#) to earmark employer and employee contributions. You don't need to edit these placeholders.

You can confirm newly downloaded transactions before you add them to your transaction list. To learn more, see [Tell me about updating investment account statements](#).