

How do I reinvest income (dividend, interest, or capital gain)?

Use the Reinvest Income dialog to record purchases of additional shares of a security with money paid to you by that security as dividend or interest income or capital gains distribution (short-, mid-, or long-term).

1. Open the account you want to use.
2. Click **Enter Transactions**.
3. In the **Enter Transaction** list, select **Reinvest - Income Reinvested**.
4. Use the applicable fields in this dialog to record a dividend, interest, or capital gain you've received and are going to reinvest (not all fields are required).
5. Click **Enter/New** to enter another transaction, or **Enter/Done** to finish.

Notes

A medium-term holding period was used during the 1997 tax year.