

How do I record a margin interest expense?

This transaction is handled slightly differently depending on whether or not a loan account has been set up in Quicken to handle your margin loan.

1. Open the account you want to use.
2. Click Enter Transactions.
 - **If you've set up an Other liability (not a credit card) account for the margin loan**
 1. In the Enter Transaction list, select Cash Transferred into Account.
 2. Fill in the [Cash Transferred into Account dialog](#).
 - **If you haven't set up a Other liability (not a credit card) account for the margin loan**
 1. In the Enter Transaction list, select Margin Interest Expense.
 2. Use this dialog to record interest that you pay your broker on a margin loan.

Notes

Recording a transaction in Quicken does not execute a real-world trade, transfer, or other transaction. Contact your broker to execute trades or transfers, and then manually record the transactions in Quicken—better yet, [download them directly from your participating financial institution](#).