

How do I screen stocks and mutual funds before investing?

Ready to invest? Use online research tools for screening and evaluation to target your investment stock, bond, and mutual fund opportunities.

1. If **Classic Menus** are not turned on, choose **View** menu > **Classic Menus** to turn them on.
2. Choose **Investing** menu > **Online Portfolio**.
3. Sign in or create an account on [Investing.Quicken.com](https://investing.quicken.com).
4. At the top of the **Quicken Investing** page, click **Quotes and Research**.
5. Click to choose among the tools listed just below the tabs.

Notes

Internet access required.